

PRIMSCO UAV



Q1 2026

Investor Presentation.

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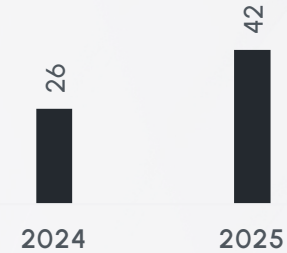
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# Primoco UAV Dashboard.

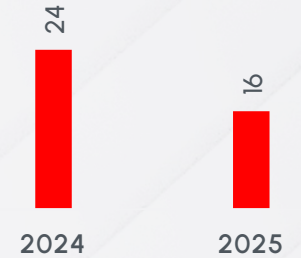
- Leading European manufacturer of medium-sized unmanned aerial vehicle, the One 150.
- First civil UAV certified under EASA LUC 2.5 SAIL III.
- First military UAV certified under NATO STANAG 4703.
- Approved Design and Production Organization (DOA/POA) for military aviation equipment under EMAR 21 standards.
- In-house research, development, and production.
- Own dedicated factory airport in Písek.
- Over 250 aircraft delivered to customers across four continents.
- No bank debt or government subsidies.
- Publicly listed company on the Prime Market of the Prague Stock Exchange.

Final IFRS results, audited results for 2025/2024, consolidated, in millions of CZK.

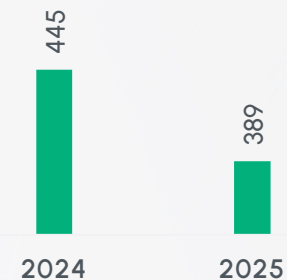
Number of Sold One 150



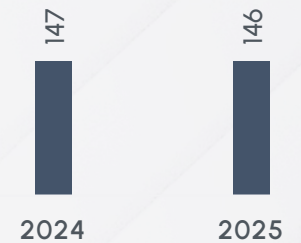
Number of delivered One 150



Revenues



EBITDA



# Key economic indicators Q1 2026/ Q1 2025.

The results for the period Q1 2026 / Q1 2025 are unaudited under IFRS, consolidated, in thousands of CZK.

	31/12/2025	31/12/2024
Sold (number of aircraft)	42	26
Delivered (number pf aircraft)	16	24

	31/3/2026	31/3/2025
Total revenues	103,481	5,499
Revenues - sales of products and services	100,500	939
Costs - sales of products and services	-45,032	-21,777
Operating profit	55,518	-17,598
EBITDA	59,326	-14,578
Profit before tax	58,236	-16,367
Income tax	11,810	-3
Profit after tax	46,426	-16,364

	31/3/2026	31/3/2025
Fixed assets	235,135	173,547
Current assets	805,263	297,564
of which - stocks	245,861	114,171
of which - bank accounts and cash	314,992	176,522
of which - receivables and financial assets	244,410	6,871
Total assets	1,040,398	471,111
Equity	615,639	448,698
Long-term and short-term liabilities	424,559	22,213
Provisions	200	200
Total liabilities	1,040,398	471,111

# Important Events 1Q2026.

- Primoco UAV entered 2026 with a very strong first quarter, achieving revenues of CZK 100 million and EBITDA of CZK 59 million. This marks the best first-quarter result in the company's history and confirms its continued growth trajectory.
- In addition to its commercial performance, the first quarter was also significant from the perspective of corporate governance and shareholder support. The Annual General Meeting held on 30 January 2026 was attended by 345 shareholders representing more than 91% of the company's shares. All agenda items, including amendments to the Articles of Association, were approved by a qualified majority exceeding 75% of the votes, confirming strong shareholder confidence in the company's strategy and management.
- At the same time, Primoco UAV continues to implement its key development projects. At the Písek–Krašovice airport, a new training centre for professional UAV pilots (ATO) and a modern hangar are nearing completion, with opening planned for June 2026. This infrastructure expands the company's ability to provide comprehensive solutions in training, operations, and customer support.
- At the same time, in April 2026 the company obtained final approval of the building permit for a new production facility in Písek, with a planned investment of CZK 600 million. Upon completion by 2028, production capacity will increase to up to 300 aircraft per year, representing a fivefold increase compared to the current level.
- The company is also continuing intensive development of new technologies, particularly in artificial intelligence, signal intelligence, and advanced weapon systems, further expanding the capabilities of the Primoco One 150 platform and its applications in both the civil and defence sectors.
- As part of its preparations for the next phase of growth, Primoco UAV is also strengthening its management team. From May 2026, the company is expanding its leadership with new Chief Marketing Officer and Chief Human Resources Officer positions, thereby enhancing its capabilities in global expansion and human capital development.

# Company Profile.



- Primoco UAV SE is a leading European manufacturer of medium-sized fully autonomous unmanned aircraft, the One 150, and a provider of related aviation services. The Company's shares are traded on the Prime Market of the Prague Stock Exchange (PRIUA.PR).
- The foundation of our success is a passion for aviation and technology, which is reflected in all projects and missions we undertake. A key pillar of the Primoco UAV SE story is a high level of in-house research and development. This enables continuous innovation, responsiveness to the latest trends and insights in the unmanned sector, and, in close cooperation with customers, the delivery of tailor-made, cutting-edge solutions addressing their specific needs.
- Primoco UAV SE is the first operator in the world to obtain the EASA LUC (Light Unmanned Aircraft Operator Certificate) for a fixed-wing aircraft with a maximum take-off weight of 150 kg. At the same time, the aircraft is the first in the world to be certified in accordance with NATO STANAG 4703. The Company is an approved design and production organisation for military aviation equipment (DOA/POA) under the EMAR 21 standard.
- To date, we have produced more than 250 One 150 unmanned aircraft, which are operated across four continents for applications including the monitoring of critical infrastructure, border and coastal protection, calibration of airport navigation systems, and other military and civil missions.
- The One 150 unmanned aircraft are classified as dual-use products or military equipment.

# Information about the Issuer.

Company name				Primoco UAV SE	
Company Headquarters				Výpadová 1563/29f 153 00 Prague 5 Czech Republic	
Legal form				European society	
Trade Register				Registered by the Municipal Court in Prague, Section H, Insert 1546	
ID	03794393	TAX ID	CZ699006129	LEI	315700ZD9L6SRNJ3PL58
Number of shares				4,708,910	
Nominal value of the share				1 CZK	
ISIN				CZ0005135970	
Ticker Xetra	PRIUA	Ticker Reuters	PRIUA.PR	Ticker Bloomberg	PRIUA CP Equity

# Primoco UAV One 150.




- The One 150 UAV is characterized by its extraordinary endurance and performance. Endurance of flight is up to 15 hours continuously at a cruising speed of 120 km/h, allowing a range of up to 1,800 km in a single mission. With a payload weight of up to 30 kg, it is thus a multifunctional platform capable of carrying equipment for a wide variety of civil and military tasks and real-time information acquisition - from optical sensors, radars to dozens of other highly sophisticated sensors for operating in both line-of-sight and non-line-of-sight conditions of the area of interest.
- The direct cost of operating a Primoco UAV is 50-90% lower than an equivalent manned solution. This, combined with its wide variability and flexibility, makes it an ideal platform for everyday use.

 Piston  
**UAV STOL**

 Flight range  
**1 800 km**

 Endurance  
**15 hours**

 Payload  
**1-30 kg**

 Travel speed  
**120 km/h**

 MTOW  
**150 kg**

# Capabilities and typical missions for Primoco One 150.

## + Critical Infrastructure Protection

- Inspection of the technical condition of linear and critical structures (high voltage lines, oil and gas pipelines, water sources).
- Control of the condition of the subsoil and overgrowing vegetation.
- Control and prevention of illegal activities.
- Rapid documentation of large-scale damage.

## + Protective Deployment

- Exploration and monitoring of areas of interest.
- Artillery fire guidance and combat capability assessment.
- Pyrotechnic service support.
- Electronic warfare support.
- Drone warfare support.
- Communication support on the battlefield, confusing and distracting the opponent.

## + Communication Support

- Measurement of emission spectra.
- Providing cover for emergency breakdowns of communication infrastructure in the event of emergencies (floods, fires, storms).
- Control of the status of the nodal elements of the communication network.
- Searching for illegal jamming activities.

## + Security Deployment

- Aerial monitoring of areas of interest or emergencies.
- Searching, locating and pursuing wanted persons.
- Documentation of criminal activities.
- Command and control of police and security operations.
- Traffic monitoring.
- Communication support for police units.

## + Emergency Deployment

- Search and Rescue (SAR).
- Preventive fire monitoring.
- Air control of firefighting operations.
- Search for persons in distress.
- Operational restoration of critical communications.
- Monitoring of large-scale emergencies (floods, storms, avalanches).



## + Border and Coastal Protection

- Control of the border and coastal zone with overlap beyond.
- Search and monitoring of criminal activities, including drug trafficking and illegal migration.
- Remote identification of persons in the border zone.
- Airborne warning.
- Support for customs and tax tasks.

## + Environmental Support

- Searching for and documenting illegal activities (unauthorized construction, environmental pollution, illegal mining).
- Control of specific measures in protected areas (control of the state of nature and protected wildlife).
- Control of compliance with regulations on landscape and water protection.

## + Airport Services

- Calibration and inspection of airport radio equipment (VOR, ILS, DME, NDB, MB, TACAN) and optical elements (VASI, PAPI).
- Calibration of radio communication equipment.
- Emergency monitoring.
- Inspection surveys of airports and approach routes.

# Ground Control Station.



- The Ground Control Station is one of the key components of the Primoco One 150 unmanned system for **easy planning, preparation and successful mission execution**.
- Its hi-tech equipment allows it to communicate with UAVs in **24/7 mode, directly control them within a radius of up to 200 km** and at the same time precisely control the sensor equipment carried by them for successful mission accomplishment.
- A two-person crew, pilot and sensor operator, can control **multiple UAVs simultaneously from a single ground station** thanks to a highly automated solution.
- For greater flexibility, the ground control station can also be implemented as a built-in module in a commercial vehicle or in a completely portable version that can be moved and assembled at any time in any conditions depending on the type of deployment.
- Data received by ground stations from aircraft sent on a mission can be transmitted in real time anywhere in the world, regardless of distance. **All communications are encrypted according to the AES 256 standard**.
- In 2023, an upgraded version of the ground station with side-stick controls, that pilots of modern transport aircraft are familiar with, was completed.

# Airport Písek.

- Primoco UAV SE owns and operates the Písek–Krašovice Airport (LKPIŠK) with a designated airspace (LK TSA80). Together, these assets represent strategically important infrastructure for the development, testing, and flight validation of new unmanned aircraft, as well as for the training of flight personnel. No other unmanned aircraft manufacturer in Europe has its own airport and dedicated airspace.
- Recognising the significant added value of this infrastructure and its importance in maintaining our competitive edge, we plan to invest CZK 600 million in the development and expansion of the entire complex in Písek in the coming years. The airport site and the adjacent industrial zone will host a new pilot training centre, a control centre for the operation of our UAVs worldwide, modern facilities for the development and testing of new technologies, and, last but not least, a highly automated production and service facility.
- In the medium term, our production capacity in the Czech Republic will increase from the current maximum of 65 UAVs per year to up to 300 UAVs, enabling us to meet the expected growth in global demand for unmanned systems.



# New Production Plant Písek (plan).



# New Training Center at Písek-Krašovice Airport.



# Corporate Governance.



## Ladislav Semetkovský

*CEO and majority shareholder*

- The Czech entrepreneur, pilot and aviation enthusiast started his professional career as an online media publisher at a time when the Internet was still mostly the domain of enthusiasts. A sense of modern technology and innovation, along with a talent for business and a desire to build new projects, gradually led Semetkovský to the vision of an unmanned aircraft that would replace helicopters or conventional planes on long and challenging missions around the world.
- He therefore founded Primoco UAV SE and started development of the One 150. Today, it ranks among the world's top in its category and enjoys the support of customers and investors in Primoco UAV SE shares on the Prague Stock Exchange.

## Management.

**Ladislav Semetkovský**

Chief Executive Officer

**Jakub Fojtík**

Vice President of Business Development

**Miroslav Mišík**

Vice President of Finance

**Lenka Holsteinová**

Vice President for Legal Affairs and General Counsel

**Jaroslav Svoboda**

Vice President of Manufacturing

**Vladan Ševčík**

Vice President for Quality and Airworthiness

**Jakub Toman**

Chief Pilot

## Board of Directors.

**Ladislav Semetkovský**

Chairman

**Romana Wyllie**

**Petr Kováč**

## Supervisory Board.

**Vladan Ševčík**

Chairman

**Jakub Fojtík**

**Lenka Holsteinová**

## Audit Committee.

**Petr Babický**

Chairman

**Jan Venglář**

**Rostislav Kuneš**

## Ownership Structure.

50.4 %

Ladislav Semetkovský  
Primoco Capital

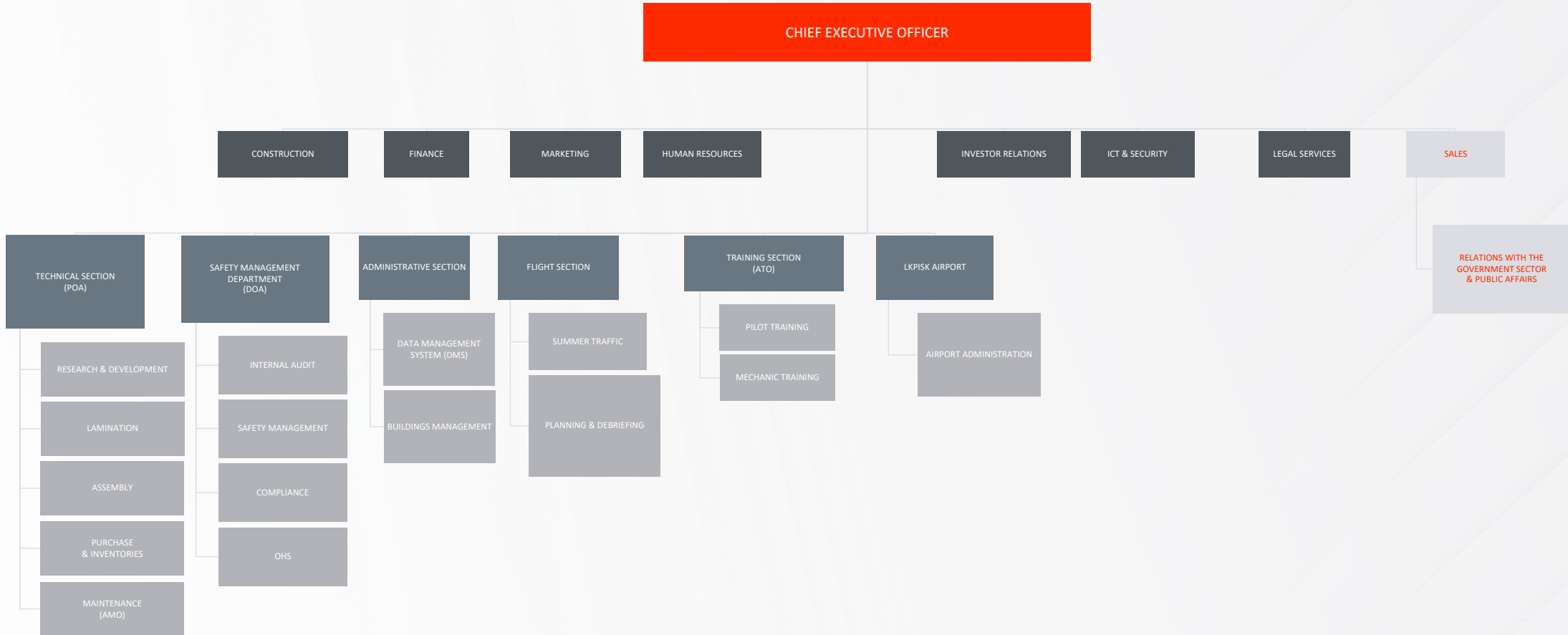
21 %

Qualified shareholders

28.6 %

Free float

# Organisational Structure.



# References.



# History.



# Balance Sheet.

Final IFRS results, unaudited, consolidated, in thousands of CZK.

Non-current assets	31/3/2026	31/3/2025
Land, buildings and equipment	197,965	151,256
Intangible assets	18,110	16,446
Right-of-use assets	19,060	5,845
Deferred tax assets	971	176
	236,106	173,723
Current assets		
Inventories	245,861	114,171
Trade and other receivables	232,665	2,610
Contract assets	-	-
Tax receivables	5,851	-
Other current receivables and financial assets	4,923	4,085
Cash and cash equivalents	314,992	176,522
	804,292	297,388
Total assets	1,040,398	471,111

Equity	31/3/2026	31/3/2025
Share capital	4,709	4,709
Issue premium	159,269	159,269
Other funds	-	-
Retained earnings	451,661	284,720
	615,639	448,698
Non-current liabilities		
Liabilities under leases	16,554	2,072
Deferred tax liabilities	-	-
	16,554	2,072
Current liabilities		
Trade and other payables	11,089	-711
Contractual obligations	394,029	15,301
Liabilities under leases	2,887	3,863
State subsidies	-	1,688
Income tax liabilities	-	-
Provisions	200	200
	408,205	20,341
Total liabilities	424,759	22 413
Total equity and liabilities	1,040,398	471 111

# Profit and Loss Statement.

Final IFRS results, unaudited, consolidated, in thousands of CZK.

	31/3/2026	31/3/2025
Revenue from contracts with customers	100,500	939
Other operating income	50	3,240
Change in finished goods inventories and work in progress	3,081	-10,930
Material and energy consumption	7,058	8,707
Personal costs	17,554	10,924
Cost of services and repairs and maintenance	12,926	5,256
Depreciation and amortization costs	3,808	3,020
Impairment losses on assets	-	-
Other operating costs	605	4,800
Financial costs	213	89
Financial revenues	2,931	1,320
Other income	-	-
Profit/Loss before tax	58,236	-16,367

	31/3/2026	31/3/2025
Income tax	11,810	-3
Profit for the period	46,426	-16,364
<b>Total other comprehensive income</b>		
Gain (loss) on revaluation of assets	-	-
Total other comprehensive income	-	-
Total comprehensive income for the period	46,426	-16,364

# PRIMOCO UAV



## Primoco UAV SE.

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